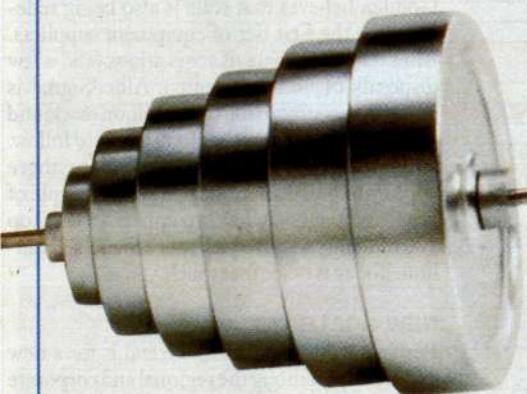


AEROSPACE TOP 100

| No | Company Divisions | Country | Aerospace sales (\$m) | Sales (\$m) | | Op result (\$m) | | ROCE | | R&D (\$m) | | CAPEX (\$m) | |
|----|--------------------------------------|----------|-----------------------|-------------|--------|-----------------|-------|--------|--------|-----------|--------|-------------|--------|
| | | | | 1995 | Change | 1995 | 1994 | 1995 | 1994 | 1995 | Change | 1995 | Change |
| | Aerospace (Dowty) | | | 694 | 47% | 58 | 48 | | | | | | |
| 60 | SAGEM | France | 648 | 3,022 | 10% | 386 | 365 | 22.9% | 23.3% | | | | |
| | Defense/Optronics/Navigation | | | 648 | 7% | | | | | | | | |
| 61 | Dassault Electronique | France | 613 | 853 | 4% | -3 | 7 | -1.3% | 2.7% | 80 | -9% | 16 | 31% |
| | Defense & Associated Activities | | | 613 | 12% | | | | | | | | |
| 62 | Smiths Industries | UK | 591 | 1,419 | 17% | 223 | 179 | 39.1% | 33.7% | 188 | -3% | 57 | 29% |
| | Aerospace | | | 591 | -1% | 64 | 61 | | | | | | |
| 63 | Fuji Heavy Industries | Japan | 587 | 11,460 | -2% | 265 | 231 | 10.2% | 7.1% | 246 | 24% | 278 | |
| | Aerospace | | | 587 | -25% | 24 | 22 | | | | | 17 | |
| 64 | Howmet | USA | 568 | 946 | 10% | 31 | 65 | 3.6% | | 26 | 38% | 43 | 13% |
| | Commercial Turbines | | | 416 | 24% | | | | | | | | |
| | Military Turbines | | | 151 | 35% | | | | | | | | |
| 65 | Parker-Hannifin | USA | 554 | 3,214 | 25% | 427 | 205 | 25.9% | 14.4% | 74 | 16% | 152 | 52% |
| | Aerospace | | | 554 | 1% | 64 | 18 | | | | | | |
| 66 | BTR | UK | 550 | 15,433 | 4% | 2,640 | 2,440 | 35.7% | 32.5% | | | | |
| | Aerospace | | | 552 | | | | | | | | | |
| 67 | UNC | USA | 536 | 536 | 2% | 22 | -61 | 6.3% | -19.1% | | | 7 | -32% |
| 68 | Volvo Aero | Sweden | 531 | 531 | 6% | 22 | 9 | 6.8% | 2.7% | 13 | -14% | 25 | 6% |
| 69 | Aviall | USA | 525 | 872 | 1% | -29 | 46 | -13.2% | 7.0% | | | 8 | -77% |
| | Commercial Engines | | | 525 | 3% | | | | | | | | |
| 70 | Denel Group | S Africa | 523 | 1,015 | 13% | 57 | 60 | 5.7% | 6.0% | 47 | 62% | 73 | 128% |
| | Systems Group | | | 322 | 35% | | | | | | | | |
| | Aviation Group | | | 201 | -13% | | | | | | | | |
| 71 | Gencorp | USA | 520 | 1,772 | 2% | 121 | | 11.2% | 2.6% | 38 | -1% | 78 | 24% |
| | Aerospace & Defense (Aerojet) | | | 520 | -12% | 38 | 25 | | | | | | |
| 72 | EG&G | USA | 509 | 1,420 | 7% | 83 | -11 | 15.0% | -2.1% | 42 | 10% | 47 | 25% |
| | Mechanical Components | | | 249 | 7% | 27 | 19 | | | | | | |
| | Optoelectronics | | | 259 | 22% | 19 | 9 | | | | | | |
| 73 | Coltec | USA | 487 | 1,402 | 6% | 197 | 236 | 30.1% | 38.9% | 26 | 8% | 43 | 11% |
| | Aerospace and Government | | | 487 | 15% | 72 | | | | | | | |
| 74 | Racal | UK | 466 | 1,500 | 4% | 121 | 95 | 7.8% | 8.3% | 112 | 11% | 180 | 47% |
| | Defense Radar & Avionics | | | 183 | 5% | -31 | | 0.0% | | | | | |
| | Radio Communications | | | 283 | 24% | 20 | | 0.0% | | | | | |
| 75 | Canadian Aerospace Electronics (CAE) | Canada | 452 | 590 | 23% | 61 | 46 | 33.6% | 26.3% | | | 23 | 44% |
| | Aerospace & Electronics | | | 452 | 19% | 39 | 31 | | | | | 18 | 62% |



Power House.